

Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

Part I Reporting Issuer

1 Issuer's name COHESITY GLOBAL, INC.		2 Issuer's employer identification number (EIN) 33-1867638	
3 Name of contact for additional information TONYA CHIN	4 Telephone No. of contact 855-926-4374	5 Email address of contact TONYA.CHIN@COHESITY.COM	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact 300 PARK AVENUE, SUITE 1700		7 City, town, or post office, state, and ZIP code of contact SAN JOSE, CA 95110	
8 Date of action DECEMBER 9, 2024		9 Classification and description SEE ATTACHED.	
10 CUSIP number	11 Serial number(s)	12 Ticker symbol	13 Account number(s)

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ SEE ATTACHED.

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ SEE ATTACHED.

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ SEE ATTACHED.

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ SEE ATTACHED.

18 Can any resulting loss be recognized? ▶ SEE ATTACHED.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ SEE ATTACHED.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here
Signature ▶  Date ▶ 12/11/24
Print your name ▶ Todd Suchevits Title ▶ VP Global Tax

Paid Preparer Use Only	Print/Type preparer's name CASEY GIOVANELLI	Preparer's signature 	Date 12/11/24	Check <input type="checkbox"/> if self-employed	PTIN P01279622
	Firm's name ▶ DELOITTE TAX LLP			Firm's EIN ▶ 86-1065772	
	Firm's address ▶ 555 MISSION STREET, SUITE 1400, SAN FRANCISCO, CA 94105			Phone no. +1 415-783-4000	

Cohesity Global, Inc.
EIN: 33-1867638
Attachment to Form 8937

The information contained herein is being provided pursuant to the requirements of Section 6045B of the Internal Revenue Code of 1986, as amended (the “Code”), and includes a general summary regarding the application of certain U.S. federal income tax laws and regulations related to the effects of the Merger (defined below) on securities. The information contained herein does not constitute tax advice and does not purport to be complete or describe the tax consequences that may apply to particular persons or categories of persons. You are encouraged to consult your own tax advisor regarding the applicability and effect of all United States (“U.S.”) federal, state, local and foreign tax laws.

Form 8937, Part I, Line 9

Common Stock, Series A Preferred Stock, Series B Preferred Stock, Series C Preferred Stock, Series D Preferred Stock, Series E Preferred Stock, Series E-1 Preferred Stock, Series F Preferred Stock, Series G Preferred stock, Series G-1 Preferred Stock, and Series H Preferred Stock of Cohesity, Inc. (“Cohesity”).

Form 8937, Part II, Line 14

On December 9, 2024, pursuant to the Purchase Agreement dated as of February 6, 2024 (the “Clover Purchase Agreement”), by and among Veritas Holdings, Ltd., a Bermuda exempted company, Cohesity, a Delaware corporation, Cohesity Global, Inc. (“US NewCo”), a Delaware corporation and wholly-owned subsidiary of Cohesity, and Clover 2024 Merger Sub, Inc. (“Merger Sub”), a Delaware corporation and a wholly owned subsidiary of US NewCo, Cohesity and US NewCo caused Merger Sub to merge with and into Cohesity, whereby the separate corporate existence of Merger Sub ceased and Cohesity continued as the surviving corporation and a direct wholly-owned subsidiary of US NewCo (the “Merger”).

At the effective time of the Merger, each share of Common Stock, Series A Preferred Stock, Series B Preferred Stock, Series C Preferred Stock, Series D Preferred Stock, Series E Preferred Stock, Series E-1 Preferred Stock, Series F Preferred Stock, Series G Preferred stock, Series G-1 Preferred Stock, and Series H Preferred Stock of Cohesity (collectively, “Cohesity Equity”), par value of \$0.0001 per share, issued and outstanding immediately prior to the Merger converted into one (1) substantially identical validly issued, fully paid and nonassessable share of Common Stock, Series A Preferred Stock, Series B Preferred Stock, Series C Preferred Stock, Series D Preferred Stock, Series E Preferred Stock, Series E-1 Preferred Stock, Series F Preferred Stock, Series G Preferred stock, Series G-1 Preferred Stock, and Series H Preferred Stock, respectively,

of US NewCo, par value of \$0.0001 per share (collectively, “US NewCo Equity”). No cash or other property was furnished in connection with the Merger.

Form 8937, Part II, Line 15

It is intended that, for United States federal income tax purposes, the Merger will qualify as a “reorganization” within the meaning of section 368(a)(2)(E) of the Code.

A U.S. holder receiving US NewCo Equity in exchange for Cohesity Equity pursuant to the Merger is not expected to recognize any gain or loss. A Cohesity Equity holder’s aggregate tax basis in the US NewCo Equity received in the Merger is expected to be equal to the U.S. holder’s aggregate tax basis in the Cohesity Equity surrendered, and as the Merger effected a one-for-one exchange of outstanding Cohesity Equity for newly issued US NewCo Equity, the tax basis of each share received should reflect the basis of the share surrendered therefor.

Form 8937, Part II, Line 16

To the extent shares of a class of Cohesity Equity were acquired at different times or for different prices, a Cohesity Equity holder should allocate the tax basis in such shares to the respective shares of the class of US NewCo Equity received in a manner that reflects any “blocks” of Cohesity Equity that were acquired on the same date and at the same price.

Line 17

Sections 368(a)(2)(E), 354(a), and 358(a)-(b) of the Code.

Line 18

The holders of Cohesity Equity may not recognize loss as a result of the Merger.

Line 19

The U.S. federal income tax consequences of the Merger are expected to be taken into account in the tax year of each holder of Cohesity Equity that includes December 9, 2024.

The information contained herein does not constitute tax advice and is intended to provide only a general summary and is not intended to be a complete analysis or description of all potential U.S. federal income tax consequences of the transactions described herein. Moreover, the discussion set forth above does not address tax consequences that may vary with, or are dependent on, individual circumstances. Shareholders are urged to consult with their own tax advisors with respect to the tax consequences of the transactions described herein as applicable to their particular circumstances.